Lorayn Walser
Management Analyst II
Nevada State Office of Energy
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February 23, 2012

Dear Ms Walser,

FRV Spectrum Solar, LLC is submitting our Renewable Energy Tax Abatement Application for approval from the State of Nevada Office of Energy.

Please note that the numbers in this document are our current best estimate and they are subject to revision pending SunEdison's selection of specific equipment providers, as well as the selection of an Engineering, Procurement and Construction (EPC) Contractor for the project. SunEdison anticipates that we will finalize these decisions within the next three months, and SunEdison will keep the State of Nevada Office of Energy apprised of any noteworthy changes and revisions to these numbers as they become clear.

Lastly, we have included a full and redacted version of the Tax Abatement Application for your review. The redacted version excludes data points that we consider confidential and trade secret information that would be revealed in line item costs, and displays aggregated and averaged totals instead. While the redacted version can be made public, we request that the full version be kept confidential.

Please contact me or Michael Lichtenfeld (CC'd) with any questions.

Best regards,

Russell Baruffi
Manager of Development, SunEdison
415-229-8862

Attachments:

- State of Nevada Renewable Energy Tax Abatement Application (Full and Executed Version)
- State of Nevada Renewable Energy Tax Abatement Application (Redacted and Executed Version)
- Attachments 1 - 6

CC:
Michael Lichtenfeld [mailto: mlichtenfeld@sunedison.com]