



GOED

NEVADA GOVERNOR'S OFFICE OF ECONOMIC DEVELOPMENT

NEVADA GOED

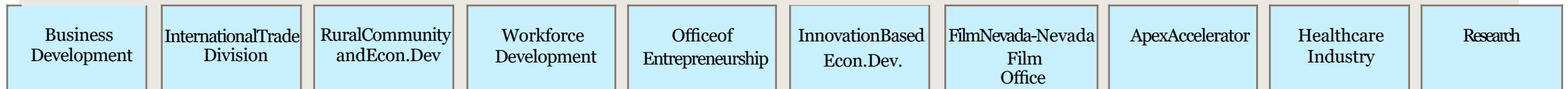


GOED OFFICE OVERVIEW

GOED Board Members
 Governor Joe Lombardo
 Lieutenant Governor Stavros Anthony
 Secretary of State Francisco Aguilar
 Mr. Jay Barrett
 Dr. Weldon Havins
 Ms. Yolanda King
 Ms. Deborah Jacob
 Ms. Jenney Sartin
 Ms. Sasha Sutcliffe-Stephenson

Non-Voting GOED Board Members
 Mr. Chris Sewell
 Dr. Kristopher Sanchez
 Mr. Matt McNair
 Mr. Thomas Burns
 Dr. Victor Wakefield

GOED PROGRAMS



RDAPARTNERS

- » Economic Development Authority of Western Nevada (EDAWN)
- » Churchill-Fallon Economic Development (CFED)
- » Lincoln County Regional Development Authority (LCRDA)
- » Las Vegas Global Economic Alliance (LVGEA)
- » Nevada 95-80 Regional Development Authority
- » Northern Nevada Development Authority (NNDA)
- » Northeastern Nevada Regional Development Authority (NNRDA)
- » Southwest Central Regional Economic Development Authority (SWCREDA)

REGIONALPARTNERS

- » Clark County Community & Economic Development
- » Carson City Economic Development
- » White Pine Economic Development
- » Douglas County Economic & Vitality Department
- » Storey County Economic Development
- » Western Nevada Development District
- » Churchill County Economic Development
- » Humboldt Development Authority

MUNICIPALPARTNERS

- » Las Vegas Economic Development
- » City Of Henderson Economic Development
- » City of North Las Vegas Economic Development
- » Laughlin Economic Development Corporation
- » Mesquite Region Economic Development
- » Community Development Department of Boulder City
- » Fernley Department of Community & Economic Development
- » Sparks Economic Development & Redevelopment
- » Reno Economic Development & Redevelopment Agency
- » Downtown Vegas Alliance

CHAMBERPARTNERS

- » Austin Chamber of Commerce
- » Battle Mountain Chamber of Commerce
- » Beatty Chamber of Commerce
- » Boulder City Chamber of Commerce
- » Carson City Chamber of Commerce
- » Carson Valley Chamber of Commerce
- » Carson Valley Visitors Authority
- » Dayton Area Chamber of Commerce
- » Elko Area Chamber
- » Fallon Chamber of Commerce
- » Goldfield Chamber of Commerce
- » Las Vegas Asian Chamber of Commerce
- » Vegas Chamber
- » Latin Chamber of Commerce

- » Laughlin Chamber of Commerce
- » Lincoln Chamber of Commerce
- » Henderson Chamber of Commerce
- » Mesquite Chamber of Commerce
- » Mineral County Chamber of Commerce
- » Moapa Valley Chamber of Commerce
- » North Lake Tahoe Chamber of Commerce
- » North Las Vegas Chamber of Commerce
- » Pahrump Valley Chamber of Commerce
- » Pioche Chamber of Commerce
- » Reno + Sparks Chamber of Commerce
- » Urban Chamber of Commerce
- » Wells Chamber of Commerce
- » Yerington Chamber of Commerce

STATE AGENCY PARTNERS

- » Nevada Department of Taxation
- » Nevada Department of Business & Industry
- » Nevada Secretary of State's Office
- » Nevada Lieutenant Governor's Office
- » Nevada Department of Employment, Training & Rehabilitation (DETR)
- » Nevada Department of Education
- » Nevada System of Higher Education (NSHE)
- » Nevada Department of Transportation (NDOT)
- » Governor's Office of Workforce Innovation (OWINN)
- » Governor's Office of Science, Innovation & Technology (OSIT)
- » Nevada Governor's Office of Energy
- » Nevada Department of Conservation & Natural Resources (DCNR)
- » Colorado River Commission of Nevada
- » Legislative Counsel Bureau Nevada

OTHER AGENCY PARTNERS

- » County Assessors' Offices
- » WaterStart
- » Nevada Industry Excellence (NVIE)
- » Nevada Small Business Development Center (SBDC)
- » StartUpNV
- » Adam's Hub
- Zero Labs
- » Entrepreneurs Assembly
- » Ozmen Center for Entrepreneurship
- » Northern Nevada International Center
- » Nevada World Trade Council (NEWTRAC)
- » Las Vegas and Reno Export Assistance Centers (EAC)
- » Nevada District Export Council (DEC)
- » Western U.S. Agricultural Trade Association (WUSATA)
- » Nevada Association of Counties (NACO)
- » Nevada League of Cities and Municipalities

EDUCATION AND WORKFORCE DEVELOPMENT PARTNERS

- » Nevada Department of Education
- » University of Nevada, Reno (UNR)
- » University of Nevada, Las Vegas (UNLV)
- » Nevada State University
- » College of Southern Nevada (CSN)
- » Great Basin College (GBC)
- » Truckee Meadows Community College (TMCC)
- » Western Nevada College (WNC)
- » Desert Research Institute (DRI)
- » Workforce Connections
- » Nevada Works

UTILITY PARTNERS

- » NV Energy Economic Development
- » Southwest Gas
- » Southern Nevada Water Authority
- » Truckee Meadows Water Authority

TARGET INDUSTRIES



Information Technology

Broadband
Data Hubs
Cyber Security
Technology-
Manufacturing



Transportation & Logistics

Warehousing
Wholesaling
Trucking
Rail
Air
Multi-Modal Hubs



Natural Resources & Technologies

Agriculture
Mining
Recycling
Water
Renewable Energy
Food Production
Energy Generation &
Distribution



Hospitality, Tourism, Sports, & Creative Industries

Outdoor Recreation
Tourism
Sports
Gaming
Film Industry
Creative Industries
Health



Advanced Manufacturing

E-Mobility
Clean Technologies
Aerospace & Defense
All Other Advanced
Manufacturing



Courtesy of iStock.



GOED
NEVADA GOVERNOR'S OFFICE OF ECONOMIC DEVELOPMENT



OUR ECONOMIC TOOLS & PROGRAMS

BUSINESS DEVELOPMENT	INNOVATION-BASED ECONOMIC DEVELOPMENT (IBED)	WORKFORCE DEVELOPMENT	COMMUNITY DEVELOPMENT
▪ Tax Abatement Programs ▪ Nevada APEX Accelerator ▪ Emerging Small Business Program (ESB) ▪ Film Nevada Office	▪ Knowledge Fund ▪ Battle Born Growth, (Nevada's State Small Business Credit Initiative) ▪ Office of Entrepreneurship ▪ Individual Career Mapping (ICM) ▪ Talent Retention Program	▪ Workforce Innovations for a New Nevada (WINN)	▪ Community Development Block Grant Program (CDBG) ▪ Nevada Main Street Program

INCENTIVE PACKAGES

STANDARD

DATA CENTER

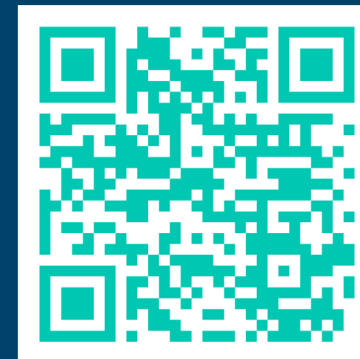
RECYCLING

\$1B INVESTMENT

AVIATION

\$3.5B INVESTMENT

Learn more about
our incentives here:



SITE SELECTION

SITE SELECTION PROCESS



- ▶ GOED works with companies, communities, utilities, and economic development partners to identify the best location for new business investment in Nevada. The process is designed to ensure that a company's operational needs align with available sites, infrastructure, workforce, incentives, and community capacity.
- ▶ Company completes a 'Standard Intake Form' including detailed information on water and power requirements
- ▶ The completed intake form is shared with GOED's RDA Partners who oversee the jurisdiction(s) the company is considering. GOED's utility partners are included for their awareness and provide relevant expertise – particularly for heavy power/water users.

CURRENT LANDSCAPE

THEN VS NOW – SITE SELECTION

2023 mindset:

“Where can we operate efficiently and affordably?”

- Workforce availability, Regulatory & Financial Competitiveness, incentives, quality of Life

2026 mindset:

“Where can we scale quickly, secure resources, and reduce risk?”

- Speed to power, available capacity, grid infrastructure, and ability to secure hundreds of MW quickly.

SECTOR EVOLUTION

AGRICULTURE

- Precision farming (Ex. irrigation, fertilizer, pesticides)
- Plant breeding & molecular discovery

DEFENSE & NATIONAL SECURITY

- Autonomous systems & drone warfare
- Intelligence & Reconnaissance (Ex. Maven)

SUPPLY CHAINS, LOGISTICS & CONSUMER

- Exact product discovery (online shopping)
- Optimized delivery, supply chain management and resilience

HEALTHCARE

- Cancer & other lethal disease early detection
- New life saving drug development

ADVANCED MANUFACTURING

- Enabling U.S. manufacturing reshoring and global competitiveness

TRANSPORTATION

- Autonomous vehicles
- Intelligent traffic management

Data center map
website, listing **74**
data facilities in NV:



<https://www.datacentermap.com/usa/nevada>

Market	Data Centers
<u>Reno</u>	23
<u>Las Vegas</u>	36
<u>Yerington</u>	14
<u>Elko</u>	1
Total Data Centers:	74

Interest and Pipeline – **As of July 2026**

2026	#
Expressed Interest / Prospecting - Northern NV	3
Expressed Interest / Prospecting - Southern NV	2
Expressed Interest / Prospecting - Rural NV	1
Submitted Abatement Application (no movement/on hold)	3 – Southern NV and rural NV
Submitted Abatement Application (will move forward)	1 – Storey County (August GOED Board Meeting Agenda)
Total	10 – in various stages

- **Prospecting** - General interest / initial conversations. No movement past this.
- **Submitted application (no movements/on hold)** – Has submitted an Abatement Application to GOED, but has withdrawn at the current time.
- **Submitted Abatement Application (will move forward)** – Application will be presented, and voted upon, at a forthcoming GOED Board Meeting.

CURRENT CHALLENGES AND MOVING FORWARD

UNPRECEDENTED DEMAND

- **Across the United States**, access to reliable, affordable, and scalable electricity has become one of the most significant economic development challenges. Rapid growth in AI data centers, advanced manufacturing, semiconductor production, battery manufacturing, electrification, and reshoring of supply chains is creating unprecedented demand for power infrastructure.
- Nevada is no exception. While the state has abundant renewable energy resources and strong transmission potential, the pace of industrial growth—particularly from AI data centers, advanced manufacturing, lithium processing, and electrification—is outpacing the speed at which new generation and transmission can be developed

MANAGING OUR RESOURCES RESPONSIBLY

ENERGY & GRID CAPACITY

- ▶▶ AI infrastructure requires significant electricity and long-term planning.
- ▶▶ Nevada's growing portfolio of solar, geothermal and battery storage resources helps meet increasing demand.
- ▶▶ Utility investments driven by new development can strengthen infrastructure that benefits residents and businesses.
- ▶▶ Continued coordination between industry, utilities and regulators is essential to ensure reliable service and responsible growth.

PROJECT MANAGEMENT

LARGE ENERGY USERS

- ▶ Large energy users in Nevada — such as data centers, advanced manufacturing, battery/lithium facilities, semiconductor companies, and large industrial operations — need to approach power development as an integrated site + infrastructure + utility partnership strategy.
- ▶ For companies that need large amounts of power quickly in Nevada, the key is to engage utilities early—before site selection is finalized—because the limiting factor is usually not generation alone, but transmission, substations, distribution upgrades, permitting, and interconnection timeline.
- ▶ Nevada's economic opportunity is strong, but the traditional model of “pick a site and connect to the grid” is becoming less effective because available capacity, transmission, permitting, and timelines are increasingly critical.

THANK YOU

Melanie Sheldon

Senior Director Business Development

O: 702 486 2702

M: 702 526 0772

msheldon@goed.nv.gov

